

2020-2021 Asset Information

Last Name

First Name

Student ID#

Telephone Number

Email Address

Carefully read the items below and enter your answers in the blanks provided. You should list asset amounts as of the date you completed your 2020-2021 FAFSA. If your answer to an item is zero, please write in zero, as we cannot accept forms with incomplete answers.

1. As of the day you completed the 2020-2021 FAFSA, what was the balance of cash, savings, and checking accounts for:

You/Your Spouse \$ _____
(if married)

Your Parent(s) \$ _____
(if dependent)

- Investments include real estate (do not include the value of the home that you/spouse/parents live in), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, Coverdell savings accounts, 529 college savings plans, the refund value of 529 state prepaid tuition plans, installment and land sale contracts (including mortgages held), commodities, etc. For more information on reporting educational savings plans, call 1-800-433-3243.
- Investment value means the current balance or market value of these investments minus debts that are related to the investments.
- Do not include any retirement plans (401K, pensions, annuities, etc.).

2. As of the day you completed your 2020-2021 FAFSA, what was the net worth of investments for:

You/Your Spouse \$ _____
(if married)

Your Parent(s) \$ _____
(if dependent)

- Business and/or investment farm value includes the market value of land, buildings, machinery, equipment, inventory, etc. minus only those debts for which the business or investment farm was used as collateral.
- Do not include the value of a family farm that you and/or parents live on and operate.
- Do not include the value of a small business that you and/or parents own and control and that has 100 or fewer full-time or full-time equivalent employees.

3. As of the day you completed your 2020-2021 FAFSA, what was the net worth of businesses and/or investment farms for:

You/Your Spouse \$ _____
(if married)

Your Parent(s) \$ _____
(if dependent)

Student Signature

Date

Parent Signature

Date